YOUR DEBT AND OTHER LIABILITIES

LIABILITIES SUMMARY INPUT (Ho	me & Land L	oans, Veh	icle Loans, Business Loans, Other Personal Debt)
Description:			
Whose debt? ☐ Client ☐ Co-Client		Joint	If Joint, what kind?:
Outstanding balance: \$			Monthly payment: \$
Description:			
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Outstanding balance: \$			Monthly payment: \$
Description:			
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Outstanding balance: \$			Monthly payment: \$

LIABILITIES SUN	ΛMΑ	RY INPUT (Hom	ne & Land Loans, Vehicle Loans, Business Loans, Other Personal Debt)
Description:			
Whose debt?		Client	□ Co-Client □ Joint
If Joint, what kind?		Survivorship	□ Common □ Entirety □ Community Property
		Other w/Client	☐ Other w/Co-Client
Lender:			Outstanding Balance: \$
Initial Loan Amount	t:		Outstanding Balance: \$ Term:
Interest Rate:			Monthly Payment: \$ OR Date to Pay in Full:
Description:			
Whose debt?		Client	□ Co-Client □ Joint
If Joint, what kind?		Survivorship	□ Common □ Entirety □ Community Property
		Other w/Client	□ Other w/Co-Client
Lender:			Outstanding Balance: \$
Initial Loan Amount	t:		Outstanding Balance: \$ Term:
Interest Rate:			Monthly Payment: \$ OR Date to Pay in Full:
Description:			
Whose debt?		Client	□ Co-Client □ Joint
If Joint, what kind?		Survivorship	□ Common □ Entirety □ Community Property
		Other w/Client	☐ Other w/Co-Client
Lender:			Outstanding Balance: \$
Initial Loan Amount	t:		Outstanding Balance: \$ Term:
Interest Rate:			Monthly Payment: \$ OR Date to Pay in Full:
Description:			
Whose debt?		Client	☐ Co-Client ☐ Joint
If Joint, what kind?		Survivorship	□ Common □ Entirety □ Community Property
		Other w/Client	☐ Other w/Co-Client
Lender:			Outstanding Balance: \$
Initial Loan Amount:			Outstanding Balance: \$ Term:
Interest Rate:			Monthly Payment: \$ OR Date to Pay in Full:

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